

Paris, le 9 juillet 2025

EMISSIONS OBLIGATAIRES CORPORATE AU PREMIER SEMESTRE 2025

CIC Market Solutions a, de nouveau, réalisé un nombre record d'opérations obligataires sur le premier semestre 2025.

Nous conseillons et accompagnons de nombreuses entreprises clientes sur les marchés de la dette : émissions publiques syndiquées seniors ou hybrides, offres de rachat, EuroPP, equity linked...

Retrouvez ci-dessous les opérations pour lesquelles nous sommes intervenus en tant que bookrunner :

 500 M€ 2.625% 07/2029 500 M€ 4.000% 07/2045 Bookrunner 07/2025 	 600 M€ 5.000% 01/2031 Bookrunner 06/2025 	 500 M€ 3.625% 06/2030 Global Coordinator 06/2025 	 550 M€ 3.704% 06/2029 700 M€ 4.429% 06/2032 Bookrunner 06/2025 
 500 M€ 3.625% 06/2034 Bookrunner 06/2025 	 850 M€ 3.324% 06/2032 650 M€ 3.795% 06/2037 Bookrunner 06/2025 	 600 M€ 2.875% 06/2029 650 M€ 3.375% 06/2032 Bookrunner 06/2025 	 500 M€ 4.750% 06/2030 Bookrunner 06/2025 
 550 M€ 5.700% 06/2030 Bookrunner 06/2025 	 700 M€ 3.875% 06/2031 800 M€ 4.625% 06/2035 Bookrunner 06/2025 	 1.5 MM€ Cov. 2.625% 06/2030 750 M€ Cov. 3.125% 06/2035 Bookrunner 05/2025 	 300 M€ 4.000% 06/2032 Bookrunner 05/2025 

 750 M€ 2.683% 09/2030 Co-Manager 05/2025 CIC <u>Market Solutions</u>	 500 M€ 4.500% 05/2032 Bookrunner 05/2025 CIC <u>Market Solutions</u>	 750 M€ 3.125% 11/2029 Bookrunner 05/2025 CIC <u>Market Solutions</u>	 600 M€ 3.750% 05/2030 Bookrunner 05/2025 CIC <u>Market Solutions</u>
 \$600m 5.150% 08/2030 \$500m 5.800% 08/2035 Bookrunner 05/2025 CIC <u>Market Solutions</u>	 500 M€ 2.875% 01/2031 Bookrunner 05/2025 CIC <u>Market Solutions</u>	 650 M€ 5.125% 05/2031 Bookrunner 05/2025 CIC <u>Market Solutions</u>	 300 M€ 3.054% 05/2028 500 M€ 3.845% 05/2032 Bookrunner 05/2025 CIC <u>Market Solutions</u>
 400 M€ 5.375% 5NC2 300 M€ 5.625% 7NC3 550 M€ 3mE+375 7NC1 Bookrunner 05/2025 CIC <u>Market Solutions</u>	 750 M€ 3.500% 05/2035 Bookrunner 05/2025 CIC <u>Market Solutions</u>	 750 M€ 3.250% 05/2032 1 MME 4.000% 05/2037 500 M€ 4.625% 05/2045 Bookrunner 04/2025 CIC <u>Market Solutions</u>	 500 M€ 2.875% 05/2029 Global Coordinator 04/2025 CIC <u>Market Solutions</u>
 1.25 MME 3.000% 05/2030 750 M€ 3.500% 05/2035 Bookrunner 04/2025 CIC <u>Market Solutions</u>	 400 M€ 5.750% PNC7 Global Coordinator 03/2025 CIC <u>Market Solutions</u>	 815 M€ 4.875% PNC5.5 Co-Manager 03/2025 CIC <u>Market Solutions</u>	 300 M€ 4.750% 04/2032 Bookrunner 03/2025 CIC <u>Market Solutions</u>
 750 M€ 5.625% 5NC2 Bookrunner 03/2025 CIC <u>Market Solutions</u>	 500 M€ 3.875% 03/2032 Bookrunner 03/2025 CIC <u>Market Solutions</u>	 500 M€ 3.375% 03/2030 Bookrunner 03/2025 CIC <u>Market Solutions</u>	 500 M€ 3.625% 03/2035 Bookrunner 03/2025 CIC <u>Market Solutions</u>

 SNF WATER SCIENCE 550 M€ 4.500% 03/2032 Bookrunner 03/2025 CIC Market Solutions	 COFIROUTE 650 M€ 3.125% 03/2033 Bookrunner 02/2025 CIC Market Solutions	 BANQUE FÉDÉRATIVE Crédit Mutuel 1 MME 3,625% 03/2035 Bookrunner 02/2025 CIC Market Solutions	 Pernod Ricard 800 M€ 3.25% 03/2032 Bookrunner 02/2025 CIC Market Solutions
 SAGESS Managing strategic oil reserves 500 M€ 3.000% 11/2031 Bookrunner 02/2025 CIC Market Solutions	 eliorgroup 500 M€ 5.625% 5NC2 Bookrunner 01/2025 CIC Market Solutions	 Les Mousquetaires 500 M€ 4.125% 01/2030 Bookrunner 01/2025 CIC Market Solutions	 Crédit Mutuel Home Loan SFH 1.5 MME Covered 3.500% 07/2032 Bookrunner 01/2025 CIC Market Solutions
 Goldman Sachs 1 MME 3mE+80 01/2029 1.5 MME 3.500% 01/2033 Bookrunner 01/2025 CIC Market Solutions	 Ipsos 400 M€ 3.750% 01/2030 Bookrunner 01/2025 CIC Market Solutions	 BANQUE FÉDÉRATIVE Crédit Mutuel 1.25 MME T2 10NC5 4% 01/2035 Bookrunner 01/2025 CIC Market Solutions	 Tereos 300 M€ 5.750% 04/2031 Bookrunner 01/2025 CIC Market Solutions
 Desjardins 750 M€ 3mE+45 01/2027 Co-Manager 01/2025 CIC Market Solutions	 MOBILIZE FINANCIAL SERVICES 850 M€ 3.500% 01/2028 Bookrunner 01/2025 CIC Market Solutions		

L'équipe de CIC Market Solutions remercie ses clients pour leur confiance.

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A propos de CIC Market Solutions

CIC Market Solutions est la direction des activités de marché du CIC au service des clients de Crédit Mutuel Alliance Fédérale. Elle propose des solutions de placement, d'investissement, de couverture des risques et d'asset servicing dédiées aux corporates et aux institutions financières. CIC est une entité de Crédit Mutuel Alliance Fédérale, l'un des principaux groupes bancaires européens avec 66 milliards d'euros de capitaux propres au 31 décembre 2024.



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