CIC Market Solutions

ACTUALITÉS

Paris, le 9 juillet 2025

EMISSIONS OBLIGATAIRES AU PREMIER SEMESTRE 2025

Activité record sur le marché obligataire

CIC Market Solutions conseille et accompagne les clients du groupe pour leurs levées de capitaux sur les marchés obligataires : émissions publiques syndiquées seniors ou hybrides, offres de rachat, EuroPP, equity linked…

Au 1er semestre 2025, le nombre de transactions réalisées est une nouvelle fois en progression.

CMA CGM 600 M€ 5.000% 01/2031 Bookrunner 06/2025 CIC Market Solutions	GROUPE SEB 500 M€ 3.625% 06/2030 Global Coordinator 06/2025 CIC Market Solutions	ALTRAD 550 M€ 3.704% 06/2029 700 M€ 4.429% 06/2032 Bookrunner 06/2025 CIC Market Solutions	orange 750 M€ 3.875% PNC7 Bookrunner 06/2025 CIC Market Solutions
COVIVIO 500 M€ 3.625% 06/2034 Bookrunner 06/2025 CIC Market Solutions	VEOLIA 850 M€ 3.324% 06/2032 650 M€ 3.795% 06/2037 Bookrunner 06/2025 CIC Market Solutions	PUBLICIS GROUPE 600 M€ 2.875% 06/2029 650 M€ 3.375% 06/2032 Bookrunner 06/2025 CIC Market Solutions	Lagardère 500 M€ 4.750% 06/2030 Bookrunner 06/2025 CIC Market Solutions
STELLANTIS 700 M€ 3.875% 06/2031 800 M€ 4.625% 06/2035 Bookrunner 06/2025 CIC Market Solutions	Crédit Mutuel Home Loan SFH 1.5 MM€ Cov. 2.625% 06/2030 750 M€ Cov. 3.125% 06/2035 Bookrunner 05/2025 CIC Market Solutions	MERCIALYS 300 M€ 4.000% 06/2032 Bookrunner 05/2025 CIC Market Solutions	Avolta 500 M€ 4.500% 05/2032 Bookrunner 05/2025 CIC Market Solutions

KERING

750 M€ 3.125% 11/2029

Bookrunner
05/2025

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SPIE

600 M€ 3.750% 05/2030

Bookrunner
05/2025

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sodexo

$600m 5.150% 08/2030
$500m 5.800% 08/2035

Bookrunner
05/2025

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APRR

500 M€ 2.875% 01/2031

Bookrunner
05/2025

CIC Market Solutions

Valeo

650 M€ 5.125% 05/2031

Bookrunner
05/2025

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transdev
the mobility company

300 M€ 3.054% 05/2028
500 M€ 3.845% 05/2032

Bookrunner
05/2025

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ACCORINVEST

400 M€ 5.375% 05/2030
300 M€ 5.625% 05/2032
550 M€ 3mE+375 05/2032

Bookrunner
05/2025

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Iberdrola

750 M€ 3.500% 05/2035

Bookrunner
05/2025

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EDF

750 M€ 3.250% 05/2032
1 MM€ 4.000% 05/2037
500 M€ 4.625% 05/2045

Bookrunner
04/2025

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Carrefour

500 M€ 2.875% 05/2029

Global Coordinator
04/2025

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encevo

200 M€ 4.300% 03/2025

Dealer
03/2025

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BANQUE FÉDÉRATIVE
Crédit Mutuel

1.25 MM€ 3.000% 05/2030
750 M€ 3.500% 05/2035

Bookrunner
04/2025

CIC Market Solutions

eurofins

400 M€ 5.750% PNC7

Global Coordinator
03/2025

CIC Market Solutions

FNAC DARTY

300 M€ 4.750% 04/2032

Bookrunner
03/2025

CIC Market Solutions

FORVIA
faurecia

750 M€ 5.625% 5NC2

Bookrunner
03/2025

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IPSEN
Innovation for patient care

500 M€ 3.875% 03/2032

Bookrunner
03/2025

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amadeus

500 M€ 3.375% 03/2030

Bookrunner
03/2025

CIC Market Solutions

legrand

500 M€ 3.625% 03/2035

Bookrunner
03/2025

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SNF
WATER SCIENCE

550 M€ 4.500% 03/2032

Bookrunner
03/2025

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COFIROUTE

650 M€ 3.125% 03/2033

Bookrunner
02/2025

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BANQUE FÉDÉRATIVE Crédit Mutuel 1 MM€ 3,625% 03/2035 Bookrunner 02/2025 CIC Market Solutions	Pernod Ricard 800 M€ 3.25% 03/2032 Bookrunner 02/2025 CIC Market Solutions	SAGESS Managing strategic oil reserves 500 M€ 3.000% 11/2031 Bookrunner 02/2025 CIC Market Solutions	eliorgroup 500 M€ 5.625% 5NC2 Bookrunner 01/2025 CIC Market Solutions
les Mousquetaires 500 M€ 4.125% 01/2030 Bookrunner 01/2025 CIC Market Solutions	Goldman Sachs 1 MM€ 3mE+80 01/2029 1.5 MM€ 3.500% 01/2033 Bookrunner 01/2025 CIC Market Solutions	Ipsos 400 M€ 3.750% 01/2030 Bookrunner 01/2025 CIC Market Solutions	Crédit Mutuel Home Loan SFH 1.5 MM€ Covered 3.500% 07/2032 Bookrunner 01/2025 CIC Market Solutions
Tereos 300 M€ 5.750% 04/2031 Bookrunner 01/2025 CIC Market Solutions	MOBILIZE FINANCIAL SERVICES 850 M€ 3.500% 01/2028 Bookrunner 01/2025 CIC Market Solutions		

L'équipe de CIC Market Solutions remercie ses clients pour leur confiance.

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A propos de CIC Market Solutions

CIC Market Solutions est la direction des activités de marché du CIC au service des clients de Crédit Mutuel Alliance Fédérale. Elle propose des solutions de placement, d'investissement, de couverture des risques et d'asset servicing dédiées aux corporates et aux institutions financières. CIC est une entité de Crédit Mutuel Alliance Fédérale, l'un des principaux groupes bancaires européens avec 66 milliards d'euros de capitaux propres au 31 décembre 2024.