

Paris, le 19 janvier 2024

EMISSIONS OBLIGATAIRES SUR L'ANNÉE 2023

Poursuite de la croissance de parts de marché

Au cours de l'année 2023, CIC Market Solutions a accompagné de nombreux émetteurs dans leurs opérations obligataires (émissions publiques syndiquées, liability management, EuroPP...).

Ci-dessous, une sélection des opérations réalisées au cours de l'année.

 <p>UNIBAIL-RODAMCO-WESTFIELD</p> <p>750 M€ 4.125% 12/2030 Green</p> <p>Bookrunner 12/2023</p> <p><b>CIC</b> Market Solutions</p>	 <p>Rte</p> <p>500 M€ 3.5% 12/2031</p> <p>Bookrunner 11/2023</p> <p><b>CIC</b> Market Solutions</p>	 <p>COVIVIO</p> <p>500 M€ 4.625% 06/2032</p> <p>Bookrunner 11/2023</p> <p><b>CIC</b> Market Solutions</p>	 <p>Teleperformance each interaction matters</p> <p>700 M€ 5.250% 11/2028 700 M€ 5.750% 11/2031</p> <p>Bookrunner 11/2023</p> <p><b>CIC</b> Market Solutions</p>	 <p>VEOLIA</p> <p>600 M€ 6.000% PNC5.25</p> <p>Bookrunner 11/2023</p> <p><b>CIC</b> Market Solutions</p>
 <p>Carrefour</p> <p>750 M€ 4.375% 11/2031</p> <p>Bookrunner 11/2023</p> <p><b>CIC</b> Market Solutions</p>	 <p>SAGESS Managing strategic oil reserves</p> <p>500 M€ 3.5% 11/2029</p> <p>Bookrunner 11/2023</p> <p><b>CIC</b> Market Solutions</p>	 <p>BANQUE FÉDÉRATIVE Crédit Mutuel</p> <p>1.25 MM€ SNP 4.75% 11/2031</p> <p>Bookrunner 10/2023</p> <p><b>CIC</b> Market Solutions</p>	 <p>CARMILA</p> <p>500 M€ 5.5% 10/2028</p> <p>Bookrunner 10/2023</p> <p><b>CIC</b> Market Solutions</p>	 <p>MOBILIZE FINANCIAL SERVICES</p> <p>750 M€ 4.625% 10/2026 750 M€ 4.875% 10/2029</p> <p>Bookrunner 09/2023</p> <p><b>CIC</b> Market Solutions</p>
 <p>præmia HEALTHCARE</p> <p>500 M€ 5.5% 09/2028</p> <p>Bookrunner 09/2023</p> <p><b>CIC</b> Market Solutions</p>	 <p>Pernod Ricard</p> <p>600 M€ 3.75% 09/2027 750 M€ 3.75% 09/2033</p> <p>Bookrunner 09/2023</p> <p><b>CIC</b> Market Solutions</p>	 <p>BANQUE FÉDÉRATIVE Crédit Mutuel</p> <p>750 M€ SP "Social" 4.125% 09/2030</p> <p>Bookrunner 09/2023</p> <p><b>CIC</b> Market Solutions</p>	 <p>WORLDLINE</p> <p>600 M€ 4.125% 09/2028</p> <p>Bookrunner 09/2023</p> <p><b>CIC</b> Market Solutions</p>	 <p>LVMH</p> <p>1 MM€ 3.250% 09/2029 1.5 MM€ 3.500% 04/2033</p> <p>Bookrunner 08/2023</p> <p><b>CIC</b> Market Solutions</p>



600 M€ 4.375% 03/2029

Bookrunner  
08/2023

CIC Market Solutions



800 M€ 4.250% 09/2034  
900 M€ 4.500% 09/2042-  
-Green Bond

Bookrunner  
08/2023

CIC Market Solutions



600 M€ 5.625% 07/2028

Bookrunner  
07/2023

CIC Market Solutions



1 MME 3.75% 07/2035

Bookrunner  
06/2023

CIC Market Solutions



500 M€ 3.375% 06/2030

Bookrunner  
06/2023

CIC Market Solutions



1.25 MME 4.25% 06/2031

Bookrunner  
06/2023

CIC Market Solutions



WENDEL

300 M€ 4.5% 06/2030

Bookrunner  
06/2023

CIC Market Solutions

BANQUE FÉDÉRATIVE  
Crédit Mutuel

Double tranche SP  
500 M€ 3.875% 02/2028  
1.25 MME 4.125% 06/2033

Bookrunner  
06/2023

CIC Market Solutions



1 MME 3.875% 07/2031

Bookrunner  
05/2023

CIC Market Solutions



750 M€ 4.000% 06/2028

Co-Manager  
05/2023

CIC Market Solutions



700 M€ 3.500% 05/2029  
Sustainability-Linked

Bookrunner  
05/2023

CIC Market Solutions



700 M€ 3.125% 01/2030

Bookrunner  
05/2023

CIC Market Solutions



500 M€ 4.000% 05/2033

Bookrunner  
05/2023

CIC Market Solutions



750 M\$ 6.375% 05/2028

Bookrunner  
05/2023

CIC Market Solutions



500 M€ 4.079% 05/2027

Bookrunner  
04/2023

CIC Market Solutions



300 M€ 6.375% 05/2028

Bookrunner  
04/2023

CIC Market Solutions

BANQUE FÉDÉRATIVE  
Crédit Mutuel

1.25 MME SNP  
4.375% 05/2030

Bookrunner  
04/2023

CIC Market Solutions



750 M€ Covered  
3.250% 04/2028

Co-Manager  
04/2023

CIC Market Solutions



400 M€ 5.500% 04/2028

Co-Manager  
03/2023

CIC Market Solutions



600 M€ 4.250% 04/2027

Bookrunner  
03/2023

CIC Market Solutions



500 M€ 3.875% 09/2024  
750 M€ 3.875% 09/2030  
750 M€ 4.125% 03/2035

Bookrunner  
03/2023

CIC Market Solutions

BANQUE FÉDÉRATIVE  
Crédit Mutuel

1.5 MME SP  
4.125% 03/2029

Bookrunner  
03/2023

CIC Market Solutions



750 M€ 3.250% 02/2029  
750 M€ 3.375% 02/2033

Bookrunner  
02/2023

CIC Market Solutions



500 M€ 5.625% 02/2030

Bookrunner  
02/2023

CIC Market Solutions

BANQUE FÉDÉRATIVE  
Crédit Mutuel

Double Tranche SNP  
1 MME 3.875% 01/2028  
500 M€ 4.000% 01/2033

Bookrunner  
01/2023

CIC Market Solutions

 <b>350 M€ 7.250% 04/2028</b> Bookrunner 01/2023 	 <b>400 M€ 3.500% 01/2031</b> Bookrunner 01/2023 	 <b>650 M€ 3.500% 01/2029</b> Bookrunner 01/2023 	 <b>1.25 MM€ T2 5.125% 10Y Bullet</b> Bookrunner 01/2023 	 <b>600 M€ 5.000% 01/2029</b> Bookrunner 01/2023 
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 <b>Tender offer 1 bond – 379 M€</b> Bookrunner 11/2023 	 <b>Tender offer 3 bonds – 236 M€</b> Bookrunner 11/2023 
<b>Tender offer – CIC Dealer manager</b>	

CIC Market Solutions remercie ses clients pour leur confiance.

## Contact

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## A propos de CIC Market Solutions

CIC Market Solutions est la direction des activités de marché du CIC au service des clients de Crédit Mutuel Alliance Fédérale. Elle propose des solutions de placement, d'investissement, de couverture des risques et d'asset servicing dédiées aux corporates et aux institutions financières. CIC est une entité de Crédit Mutuel Alliance Fédérale, l'un des principaux groupes bancaires européens avec 57,3 milliards d'euros de capitaux propres comptables et TSS au 31 décembre 2022.



[www.cic-marketsolutions.eu](http://www.cic-marketsolutions.eu)