

Paris, 12 September 2023

ECM transactions in H1 2023

CIC Market Solutions assisted with five financial transactions on the equity markets during H1 2023.

Since the beginning of 2023, CIC Market Solutions has assisted with five transactions:

- Three public offers which led to the successful delisting of **Vilmorin&Cie** at the beginning of August (Simplified Public Purchase Offer-Squeeze-out initiated by Limagrain), **Manutan** at the end of February (Simplified Public Purchase Offer-Squeeze-out initiated by the Guichard family) and **Serma Group** at the end of February (Simplified Public Purchase Offer-Squeeze-out by the management of Serma, Ardian and Chequers on Serma);
- A capital increase for **Enogia** in July (two years after its IPO);
- A reclassification through the sale of **Hunyvers** shares held by certain historical shareholders in March (one year after its IPO in February 2022);

These transactions also reflect our ability to support issuers over the long term.

Offres publiques		
  €412m – Euronext Co-Présentateur 2023 	  €2,6m – Euronext Growth Présentateur Garant 2023 	 €211m – Euronext Co-Présentateur Seul Garant 2023 

Augmentation de capital	Reclassement
 €4,6m – Euronext Growth Sole Lead Manager 2023 	 €6,9m – Euronext Growth Sole Lead Manager 2023 

CIC Market Solutions would like to thank its clients for their confidence.

Contact

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About CIC Market Solutions

CIC Market Solutions is the business unit of Crédit Industriel et Commercial (CIC) in charge of market activities for clients of Crédit Mutuel Alliance Fédérale. It offers investment and risk management solutions, along with asset servicing solutions for corporates, and financial institutions. CIC is a subsidiary of Crédit Mutuel Alliance Fédérale, one of Europe's main banking groups with shareholder's equity of €56.7bn as at 31 December 2022.



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