

21 July 2020

Robust growth in bond activity in H1 2020

Forty bond issues carried out

CIC Market Solutions worked with 40 companies on their bond transactions (bonds, equity linked and EuroPP) in H1 2020.

CIC Market Solutions was an active bookrunner on the following bond issues in H1 2020:

<p>MERCIALYS</p> <p>€300m 4.625% 07/2027</p> <p>Bookrunner 06/2020</p> <p>CIC Market Solutions</p>	<p>EIFFAGE</p> <p>€500m 1.625% 01/2027</p> <p>Bookrunner 06/2020</p> <p>CIC Market Solutions</p>	<p>KORIAN</p> <p>€173m annual 06/2028 Euro PP</p> <p>Bookrunner 06/2020</p> <p>CIC Market Solutions</p>	<p>eurofins</p> <p>€6,000m 3.750% 07/2026</p> <p>Bookrunner 05/2020</p> <p>CIC Market Solutions</p>
<p>legrand®</p> <p>€600m 0.750% 05/2030</p> <p>Bookrunner 05/2020</p> <p>CIC Market Solutions</p>	<p>COFIROUTE</p> <p>€950m 1.00% 05/2031</p> <p>Bookrunner 05/2020</p> <p>CIC Market Solutions</p>	<p>VEOLIA</p> <p>€700m 1.250% 04/2028</p> <p>Bookrunner 04/2020</p> <p>CIC Market Solutions</p>	<p>APRR</p> <p>€500m 1.250% 01/2027</p> <p>Bookrunner 04/2020</p> <p>CIC Market Solutions</p>

<p>LVMH</p> <p>€1.5bn 0.750% 04/2025</p> <p>Bookrunner 04/2020</p> <p>CIC Market Solutions</p>	<p>RELX</p> <p>€700m 0.000% 03/2024 €800m 0.500% 03/2028 €500m 0.875% 03/2032</p> <p>Bookrunner 03/2020</p> <p>CIC Market Solutions</p>	<p>THALES</p> <p>€500m 0.250% 12/2027</p> <p>Bookrunner 01/2020</p> <p>CIC Market Solutions</p>	<p>APRR</p> <p>€500m 0.000% 01/2023</p> <p>Bookrunner 01/2020</p> <p>CIC Market Solutions</p>
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CIC Market Solutions would like to thank its clients for their confidence.

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About CIC Market Solutions

CIC Market Solutions is the business unit of Crédit Industriel et Commercial (CIC) in charge of market activities for clients of Crédit Mutuel Alliance Fédérale. It offers investment and risk management solutions, along with asset servicing solutions for corporates and financial institutions. CIC is an entity of Crédit Mutuel Alliance Fédérale, one of Europe's main banking groups with capital and super subordinated securities of EUR45.6bn as at 31 December 2019.



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