

Paris, 9 January 2025

CIC Market Solutions confirms its position as a major player on the Paris stock market

During 2024, CIC Market Solutions participated in 17 financial transactions on equity markets, of which nine public offerings.

Despite a challenging market backdrop, 2024 was very active for CIC Market Solutions.

PUBLIC OFFERINGS		
 <p>Euronext Growth Co-Presenting, Sole Guarantor 2024</p> <p>CIC Market Solutions</p>	 <p>Euronext Co-Presenting, Co-Guarantor 2024</p> <p>CIC Market Solutions</p>	 <p>Euronext Presenting, Guarantor 2024</p> <p>CIC Market Solutions</p>
 <p>Euronext Presenting, Guarantor 2024</p> <p>CIC Market Solutions</p>	 <p>Euronext Growth Presenting, Guarantor 2024</p> <p>CIC Market Solutions</p>	 <p>Euronext Growth Presenting, Guarantor 2024</p> <p>CIC Market Solutions</p>
 <p>Euronext Co-Presenting, Co-Guarantor 2024</p> <p>CIC Market Solutions</p>	 <p>Euronext Co-Presenting, Co-Guarantor 2024</p> <p>CIC Market Solutions</p>	 <p>Euronext Co-Presenting, Co-Guarantor 2024</p> <p>CIC Market Solutions</p>

IPOs, CAPITAL INCREASES, TRANSFERS			
 <p>€1bn (shares) Euronext A Co-Bookrunner 2024</p> <p>CIC Market Solutions</p>	 <p>€20.9m (shares) Lead Manager Bookrunner 2024</p> <p>CIC Market Solutions</p>	 <p>€4.3m (shares) Lead Manager Bookrunner 2024</p> <p>CIC Market Solutions</p>	 <p>Euronext Co-financial advisor Demerger 2024</p> <p>CIC Market Solutions</p>
 <p>Euronext Lead Manager General segment transfer 2024</p> <p>CIC Market Solutions</p>	 <p>Euronext Lead Manager General segment transfer 2024</p> <p>CIC Market Solutions</p>	 <p>Euronext Growth Market transfer 2024</p> <p>CIC Market Solutions</p>	 <p>Euronext Growth Market transfer 2024</p> <p>CIC Market Solutions</p>

Notable points for 2024:

- Proof of solid and reinforced expertise in public offerings with nine such transactions supported in 2024, in synergy with the group's financing teams, and ranking CIC among the market leaders (1 out of 6 offers filed with the AMF over the past three years).
- Support for the group's clients over the long term, tailored to companies of all sizes in a variety of market transactions: capital increases, spin-offs, transfers, etc.; in an overall market context that remains unfavourable, particularly in terms of IPOs.

The Equity Capital Markets team at CIC Market Solutions would like to thank its clients for their trust and wish you all the best for 2025!

Contact Communication CIC Market Solutions

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About CIC Market Solutions

CIC Market Solutions is the business unit of Crédit Industriel et Commercial (CIC) in charge of market activities for clients of Crédit Mutuel Alliance Fédérale. It offers investment and risk management solutions along with asset servicing solutions for corporates, and financial institutions. CIC is a subsidiary of Crédit Mutuel Alliance Fédérale, one of Europe's banking groups with shareholder's equity of €62.4bn as at 31 December 2023.



www.cic-marketsolutions.eu