



## RELEASE

Paris, 30/01/2026

### Equity Capital Market operations in 2025

**In a still challenging primary equity market, CIC confirms its position as a significant player in the French market**

CIC Corporate & Institutional Banking acted as Global Coordinator and joint Bookrunner for 2025's major IPO in Paris: SEMCO Technologies (share price x2.2 since the IPO in July 2025).

Our teams are involved in particularly complex public offerings (ABEO's mixed public offering on VOGO) and various capital increases, demonstrating our ability to support listed companies throughout all stages of their stock market life.

<p><b>IPO €46.2m</b> <b>Euronext Growth</b> <b>Global Coordinator</b></p> <p></p>	<td><p><b>EEM</b> <b>Euronext</b> <b>Public takeover bid (Consulting)</b></p><p></p></td> <td><td><p><b>CATANA</b> <b>CATAMARANS</b></p><p><b>Euronext Growth</b> <b>Market transfer</b></p><p></p></td></td>	<p><b>EEM</b> <b>Euronext</b> <b>Public takeover bid (Consulting)</b></p> <p></p>	<td><p><b>CATANA</b> <b>CATAMARANS</b></p><p><b>Euronext Growth</b> <b>Market transfer</b></p><p></p></td>	<p><b>CATANA</b> <b>CATAMARANS</b></p> <p><b>Euronext Growth</b> <b>Market transfer</b></p> <p></p>		
<p><b>Euronext Growth</b> <b>Mixed public offering</b> <b>Presenting and Underwriting Bank</b></p> <p></p>	<td><p><b>CROSSJECT</b></p><p><b>Capital increase €5.7m</b> <b>Euronext Growth</b> <b>Global Coordinator</b></p><p></p></td> <td><td><p><b>Bluelinea</b></p><p><b>Capital increase €3.0m</b> <b>Euronext Growth</b> <b>Global Coordinator</b></p><p></p></td><td><td><p><b>ABIONYX</b> <small>The Apell company</small></p><p><b>Capital increase €2.0m</b> <b>Euronext</b> <b>Global Coordinator</b></p></td></td></td>	<p><b>CROSSJECT</b></p> <p><b>Capital increase €5.7m</b> <b>Euronext Growth</b> <b>Global Coordinator</b></p> <p></p>	<td><p><b>Bluelinea</b></p><p><b>Capital increase €3.0m</b> <b>Euronext Growth</b> <b>Global Coordinator</b></p><p></p></td> <td><td><p><b>ABIONYX</b> <small>The Apell company</small></p><p><b>Capital increase €2.0m</b> <b>Euronext</b> <b>Global Coordinator</b></p></td></td>	<p><b>Bluelinea</b></p> <p><b>Capital increase €3.0m</b> <b>Euronext Growth</b> <b>Global Coordinator</b></p> <p></p>	<td><p><b>ABIONYX</b> <small>The Apell company</small></p><p><b>Capital increase €2.0m</b> <b>Euronext</b> <b>Global Coordinator</b></p></td>	<p><b>ABIONYX</b> <small>The Apell company</small></p> <p><b>Capital increase €2.0m</b> <b>Euronext</b> <b>Global Coordinator</b></p>

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#### **About CIC Corporate & Institutional Banking**

CIC Corporate & Institutional Banking unites all of Crédit Mutuel Alliance Fédérale's corporate and investment banking expertise under a single brand. CIC Corporate & Institutional Banking draws on recognised expertise in the fields of corporate banking, capital markets and asset servicing, both in France and in our international branches. These areas of expertise are brought together under a single brand and form part of an integrated organisation structured around coverage and global business lines.

