

27 July 2021

ECM transactions since early January 2021

CIC Market Solutions has worked alongside seven issuers for their financing transactions on equity markets since early January 2021.

CIC Market Solutions was involved in the following transactions:

 <p>Initial public offering Euronext – €215m Associate Bookrunner 06/2021</p> <p>CIC Market Solutions</p>	 <p>Initial public offering Euronext Growth – €6.1m Lead Manager and Associate Bookrunner 07/2021</p> <p>CIC Market Solutions</p>	 <p>Initial public offering Euronext Growth – €11.1m Listing Sponsor, Lead Manager and Bookrunner 07/2021</p> <p>CIC Market Solutions</p>
 <p>Rights issue €1.8bn Joint Lead Manager 05/2021</p> <p>CIC Market Solutions</p>	 <p>Rights issue €231m Associate Bookrunner 06/2021</p> <p>CIC Market Solutions</p>	 <p>Rights issue €300m Associate Bookrunner 06/2021</p> <p>CIC Market Solutions</p>
 <p>KEYRUS insight into value</p> <p>Market transfer Listing Sponsor 03/2021</p> <p>CIC Market Solutions</p>		

CIC Market Solutions would like to thank its clients for their confidence.

Contact

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About CIC Market Solutions

CIC Market Solutions is the business unit of Crédit Industriel et Commercial (CIC) in charge of market activities for clients of Crédit Mutuel Alliance Fédérale. It offers investment and risk management solutions, along with asset servicing solutions for corporates, and financial institutions. CIC is a subsidiary of Crédit Mutuel Alliance Fédérale, one of Europe's main banking groups with capital and super subordinated securities of €49.6bn as at 31 December 2020.



www.cic-marketsolutions.eu