

Paris, 22 July 2022

BOND ISSUES

**Resilient bond activity in H1 2022
in a turbulent market context**

CIC Market Solutions worked with numerous issuers on their bond transactions (syndicated public offers, liability management, EuroPP, equity-linked, etc.) in H1 2022. CIC Market Solutions would like to thank its clients for their trust.

We present below a selection of transactions carried out this half-year:

 <p>Teleperformance each interaction matters</p> <p>€500m 3.750% 06/2029 Sustainability-Linked</p> <p>Global Coordinator 06/2022</p> <p>CIC Market Solutions</p>	 <p>Teleperformance each interaction matters</p> <p>Tender offer, two bonds - €597m</p> <p>Dealer Manager 06/2022</p> <p>CIC Market Solutions</p>	 <p>€100m ORNANE 10/2022 Restructuring</p> <p>Advisor 06/2022</p> <p>CIC Market Solutions</p>	 <p>€1.25bn T2 3.875% 10NC5</p> <p>Bookrunner 06/2022</p> <p>CIC Market Solutions</p>
 <p>€1bn 2.25% 06/2029 €1bn 3.25% 06/2037</p> <p>Bookrunner 05/2022</p> <p>CIC Market Solutions</p>	 <p>€28m TAP 4.50% 02/2027 Green Bond</p> <p>Arranger 04/2022</p> <p>CIC Market Solutions</p>	 <p>€750m 1.375% 04/2029</p> <p>Bookrunner 03/2022</p> <p>CIC Market Solutions</p>	 <p>€1bn 2.750% 04/2032</p> <p>Bookrunner 03/2022</p> <p>CIC Market Solutions</p>
 <p>€500m 2.50% 02/2029</p> <p>Bookrunner 02/2022</p> <p>CIC Market Solutions</p>	 <p>€350m 4.50% 5NC2</p> <p>Bookrunner 02/2022</p> <p>CIC Market Solutions</p>	 <p>€44m 4.50% 02/2027 Green Bond</p> <p>Arranger 02/2022</p> <p>CIC Market Solutions</p>	 <p>€750m Covered 0.250% 02/2027</p> <p>Co-Manager 01/2022</p> <p>CIC Market Solutions</p>

 <p>JCDecaux</p> <p>€500m 1.625% 02/2030</p> <p>Bookrunner 01/2022</p> <p>CIC Market Solutions</p>	 <p>gec1na</p> <p>€500m 0.875% 01/2033</p> <p>Bookrunner 01/2022</p> <p>CIC Market Solutions</p>	 <p>WENDEL</p> <p>€300m 1.00% 01/2034</p> <p>Bookrunner 01/2022</p> <p>CIC Market Solutions</p>	 <p>Tereos</p> <p>€350m 4.750% 5NC2</p> <p>Bookrunner 01/2022</p> <p>CIC Market Solutions</p>
 <p>ICADE</p> <p>€500m 1.00% 01/2030 Green Bond</p> <p>Bookrunner 01/2022</p> <p>CIC Market Solutions</p>	 <p>BANQUE FÉDÉRATIVE Crédit Mutuel</p> <p>Double Tranche SPN €750m 0.625% 11/2027 €1.25bn 1.125% 01/2032</p> <p>Bookrunner 01/2022</p> <p>CIC Market Solutions</p>	 <p>Rte</p> <p>€850m 0.750% 01/2034</p> <p>Bookrunner 01/2022</p> <p>CIC Market Solutions</p>	

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About CIC Market Solutions

CIC Market Solutions is the business unit of Crédit Industriel et Commercial (CIC) in charge of market activities for clients of Crédit Mutuel Alliance Fédérale. It offers investment and risk management solutions, along with asset servicing solutions for corporates, and financial institutions. CIC is a subsidiary of Crédit Mutuel Alliance Fédérale, one of Europe's main banking groups with shareholder's equity of €53.2bn as at 31 December 2021.



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