








Paris, 22 July 2022

BOND ISSUES

Resilient bond activity in H1 2022 in a turbulent market context

CIC Market Solutions worked with numerous issuers on their bond transactions (syndicated public offers, liability management, EuroPP, equity-linked, etc.) in H1 2022. CIC Market Solutions would like to thank its clients for their trust.

We present below a selection of transactions carried out this half-year:

 Teleperformance each interaction matters €500m 3.750% 06/2029 Sustainability-Linked Global Coordinator 06/2022 	 Teleperformance each interaction matters Tender offer, two bonds - €597m Dealer Manager 06/2022 	 €100m ORNANE 10/2022 Restructuring Advisor 06/2022 	 €1.25bn T2 3.875% 10NC5 Bookrunner 06/2022 
 €1bn 2.25% 06/2029 €1bn 3.25% 06/2037 Bookrunner 05/2022 	 €28m TAP 4.50% 02/2027 Green Bond Arranger 04/2022 	 €750m 1.375% 04/2029 Bookrunner 03/2022 	 €1bn 2.750% 04/2032 Bookrunner 03/2022 
 €500m 2.50% 02/2029 Bookrunner 02/2022 	 €350m 4.50% 5NC2 Bookrunner 02/2022 	 €44m 4.50% 02/2027 Green Bond Arranger 02/2022 	 €750m Covered 0.250% 02/2027 Co-Manager 01/2022 

 <p>JCDecaux</p> <p>€500m 1.625% 02/2030</p> <p>Bookrunner 01/2022</p> <p>CIC Market Solutions</p>	 <p>gec1na</p> <p>€500m 0.875% 01/2033</p> <p>Bookrunner 01/2022</p> <p>CIC Market Solutions</p>	 <p>WENDEL</p> <p>€300m 1.00% 01/2034</p> <p>Bookrunner 01/2022</p> <p>CIC Market Solutions</p>	 <p>Tereos</p> <p>€350m 4.750% 5NC2</p> <p>Bookrunner 01/2022</p> <p>CIC Market Solutions</p>
 <p>ICADE</p> <p>€500m 1.00% 01/2030 Green Bond</p> <p>Bookrunner 01/2022</p> <p>CIC Market Solutions</p>	 <p>BANQUE FÉDÉRATIVE Crédit Mutuel</p> <p>Double Tranche SPN €750m 0.625% 11/2027 €1.25bn 1.125% 01/2032</p> <p>Bookrunner 01/2022</p> <p>CIC Market Solutions</p>	 <p>Rte</p> <p>€850m 0.750% 01/2034</p> <p>Bookrunner 01/2022</p> <p>CIC Market Solutions</p>	

Contact

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About CIC Market Solutions

CIC Market Solutions is the business unit of Crédit Industriel et Commercial (CIC) in charge of market activities for clients of Crédit Mutuel Alliance Fédérale. It offers investment and risk management solutions, along with asset servicing solutions for corporates, and financial institutions. CIC is a subsidiary of Crédit Mutuel Alliance Fédérale, one of Europe's main banking groups with shareholder's equity of €53.2bn as at 31 December 2021.



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