

10 January 2021

BOND ISSUES

Over 50 DCM transactions in 2021

Bond activity remained brisk in the second half

After a dynamic first half in 2021, CIC Market Solutions kept up a solid pace of bond activity in spite of market volatility at the end of the year.

Throughout 2021, CIC Market Solutions worked alongside some fifty companies to help them carry out their bond projects. This performance is all the more impressive given that the corporate primary euro market was down 13% in 2021 versus 2020, with a sharp pullback by French issuers (14% of volumes versus 22% in 2020).

CIC Market Solutions would like to thank its clients for their confidence.

CIC Market Solutions was bookrunner for the following bond issues in H2 2021:

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|  <p>orange™</p> <p>1 MM€0,625% 12/2033</p> <p>Bookrunner 12/2021</p> <p>CIC Market Solutions</p> |  <p>BANQUE FÉDÉRATIVE Crédit Mutuel</p> <p>1.5 MM€SP 0,010% 03/2025</p> <p>Bookrunner 11/2021</p> <p>CIC Market Solutions</p> |  <p>RENAULT</p> <p>500 M€2,500% 06/2027</p> <p>Bookrunner 11/2021</p> <p>CIC Market Solutions</p> |  <p>EDF</p> <p>1.75 MM€1,000% 11/2033 Green Bond</p> <p>Bookrunner 11/2021</p> <p>CIC Market Solutions</p> |
|  <p>VEOLIA</p> <p>500 M€2,000% PNC6,25</p> <p>Bookrunner 11/2021</p> <p>CIC Market Solutions</p> |  <p>APRR</p> <p>500 M€0,000% 06/2028</p> <p>Bookrunner 11/2021</p> <p>CIC Market Solutions</p> |  <p>Atos</p> <p>800 M€1,000% 11/2029 Sustainability-Linked</p> <p>Bookrunner 11/2021</p> <p>CIC Market Solutions</p> |  <p>REXEL</p> <p>600 M€2,125% 12/2028 Sustainability-Linked</p> <p>Global Coordinator 11/2021</p> <p>CIC Market Solutions</p> |

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|  <p>800 M€ 0,500% 02/2030</p> <p>Bookrunner 10/2021</p> <p>CIC Market Solutions</p> |  <p>750 M€ 0,375% 10/2029 Green Bond</p> <p>Bookrunner 10/2021</p> <p>CIC Market Solutions</p> | <p>Assurances Crédit Mutuel</p> <p>750 M€ T2 1,850% 04/2028</p> <p>Bookrunner 10/2021</p> <p>CIC Market Solutions</p> |  <p>500 M€ 0,500% 04/2028</p> <p>Bookrunner 10/2021</p> <p>CIC Market Solutions</p> |
|  <p>300 M€ 2,250% 10/2028 Social Bond</p> <p>Bookrunner 10/2021</p> <p>CIC Market Solutions</p> |  <p>600 M€ 0,375% 10/2031 Sustainability-Linked</p> <p>Bookrunner 09/2021</p> <p>CIC Market Solutions</p> |  <p>500 M€ 0,375% 09/2033</p> <p>Bookrunner 09/2021</p> <p>CIC Market Solutions</p> |  <p>700 M€ 1,000% 08/2028 Sustainability-Linked</p> <p>Bookrunner 07/2021</p> <p>CIC Market Solutions</p> |
|  <p>500 M€ 0,125% 07/2027 700 M€ 0,500% 07/2030</p> <p>Bookrunner 07/2021</p> <p>CIC Market Solutions</p> |  <p>500 M€ 1,000% 07/2029</p> <p>Bookrunner 07/2021</p> <p>CIC Market Solutions</p> |  <p>1 MM€ Covered 0.01% 07/2028</p> <p>Bookrunner 07/2021</p> <p>CIC Market Solutions</p> |  <p>550 M€ 3,750% 5NC2</p> <p>Bookrunner 07/2021</p> <p>CIC Market Solutions</p> |

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About CIC Market Solutions

CIC Market Solutions is the business unit of Crédit Industriel et Commercial (CIC) in charge of market activities for clients of Crédit Mutuel Alliance Fédérale. It offers investment and risk management solutions, along with asset servicing solutions for corporates, and financial institutions. CIC is a subsidiary of Crédit Mutuel Alliance Fédérale, one of Europe's main banking groups with capital and super subordinated securities of €49.6bn as at 31 December 2020.



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