

12 July 2021

Strong momentum in bond activity in H1 2021

CIC Market Solutions once again worked with numerous issuers on their bond transactions (bonds, equity linked, and EuroPP) in H1 2021.

CIC Market Solutions was a bookrunner on the following bond issues:

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|--|--|---|--|
|  <p>€750m 0.250% 06/2028 Green bond Bookrunner 06/2021</p> <p>CIC Market Solutions</p> |  <p>€400m 0.107% 06/2025 Bookrunner 06/2021</p> <p>CIC Market Solutions</p> |  <p>€300m 1.000% 06/2031 Bookrunner 05/2021</p> <p>CIC Market Solutions</p> |  <p>€1.25bn 2.750% PNC7 Social Bond Bookrunner 05/2021</p> <p>CIC Market Solutions</p> |
|  <p>€600m 1.125% 05/2028 Bookrunner 05/2021</p> <p>CIC Market Solutions</p> |  <p>€750m 2.375% 05/2028 Bookrunner 05/2021</p> <p>CIC Market Solutions</p> |  <p>€650m 0.750% 10/2028 €600m 1.375% 05/2033 Bookrunner 05/2021</p> <p>CIC Market Solutions</p> |  <p>€300m 1.000% 07/2031 Sustainability-Linked Bookrunner 05/2021</p> <p>CIC Market Solutions</p> |
|  <p>€600m 0.125% 05/2026 €600m 0.750% 05/2031 €600m 1.750% 05/2041 Bookrunner 05/2021</p> <p>CIC Market Solutions</p> |  <p>€1.25bn covered 0.010% 04/2031 Bookrunner 04/2021</p> <p>CIC Market Solutions</p> |  <p>\$500m 1.634% 04/2026 \$750m 2.718% 04/2031 Bookrunner 04/2021</p> <p>CIC Market Solutions</p> |  <p>€300m 1.625% 04/2029 Bookrunner 03/2021</p> <p>CIC Market Solutions</p> |

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|---|---|---|---|
|  €700m 0.125% 03/2026 €700m 0.750% 03/2031 Bookrunner 03/2021  |  €750m 0.000% 06/2026 Bookrunner 03/2021  |  €600m 0.750% 02/2024 €700m 1.875% 02/2028 Bookrunner 02/2021  |  €500m 0.125% 01/2031 Bookrunner 01/2021  |
|  €190m TAP 06/2027 Bookrunner 01/2021  |  \$750m 2.125% 02/2026 \$750m 2.750% 02/2028 Bookrunner 01/2021  |  €500m 0.125% 07/2027 €650m 0.625% 01/2033 Bookrunner 01/2021  |  €750m 0.000% 01/2029 Bookrunner 01/2021  |

CIC Market Solutions would like to thank its clients for their confidence.

Contact

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About CIC Market Solutions

CIC Market Solutions is the business unit of Crédit Industriel et Commercial (CIC) in charge of market activities for clients of Crédit Mutuel Alliance Fédérale. It offers investment and risk management solutions, along with asset servicing solutions for corporates, and financial institutions. CIC is a subsidiary of Crédit Mutuel Alliance Fédérale, one of Europe's main banking groups with capital and super subordinated securities of €49.6bn as at 31 December 2020.



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