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CORPORATE BOND ISSUES IN H1 2025

CIC Market Solutions has once again achieved a record number of bond transactions in H1 2025.

We advise and support many corporate clients on the debt markets: senior and hybrid syndicated public issues, buyback offers, Euro PP, equity-linked products, etc.

Below are the transactions in which we acted as bookrunner:

 <p>500 M€ 2.625% 07/2029 500 M€ 4.000% 07/2045</p> <p>Bookrunner 07/2025</p> <p></p>	 <p>600 M€ 5.000% 01/2031</p> <p>Bookrunner 06/2025</p> <p></p>	 <p>500 M€ 3.625% 06/2030</p> <p>Global Coordinator 06/2025</p> <p></p>	 <p>550 M€ 3.704% 06/2029 700 M€ 4.429% 06/2032</p> <p>Bookrunner 06/2025</p> <p></p>
 <p>500 M€ 3.625% 06/2034</p> <p>Bookrunner 06/2025</p> <p></p>	 <p>850 M€ 3.324% 06/2032 650 M€ 3.795% 06/2037</p> <p>Bookrunner 06/2025</p> <p></p>	 <p>600 M€ 2.875% 06/2029 650 M€ 3.375% 06/2032</p> <p>Bookrunner 06/2025</p> <p></p>	 <p>500 M€ 4.750% 06/2030</p> <p>Bookrunner 06/2025</p> <p></p>
 <p>550 M€ 5.700% 06/2030</p> <p>Bookrunner 06/2025</p> <p></p>	 <p>700 M€ 3.875% 06/2031 800 M€ 4.625% 06/2035</p> <p>Bookrunner 06/2025</p> <p></p>	 <p>1.5 MM€ Cov. 2.625% 06/2030 750 M€ Cov. 3.125% 06/2035</p> <p>Bookrunner 05/2025</p> <p></p>	 <p>300 M€ 4.000% 06/2032</p> <p>Bookrunner 05/2025</p> <p></p>

 <p>750 M€ 2.683% 09/2030</p> <p>Co-Manager 05/2025</p> <p>CIC Market Solutions</p>	 <p>500 M€ 4.500% 05/2032</p> <p>Bookrunner 05/2025</p> <p>CIC Market Solutions</p>	 <p>750 M€ 3.125% 11/2029</p> <p>Bookrunner 05/2025</p> <p>CIC Market Solutions</p>	 <p>600 M€ 3.750% 05/2030</p> <p>Bookrunner 05/2025</p> <p>CIC Market Solutions</p>
 <p>\$600m 5.150% 08/2030 \$500m 5.800% 08/2035</p> <p>Bookrunner 05/2025</p> <p>CIC Market Solutions</p>	 <p>500 M€ 2.875% 01/2031</p> <p>Bookrunner 05/2025</p> <p>CIC Market Solutions</p>	 <p>650 M€ 5.125% 05/2031</p> <p>Bookrunner 05/2025</p> <p>CIC Market Solutions</p>	 <p>300 M€ 3.054% 05/2028 500 M€ 3.845% 05/2032</p> <p>Bookrunner 05/2025</p> <p>CIC Market Solutions</p>
 <p>400 M€ 5.375% 5NC2 300 M€ 5.625% 7NC3 550 M€ 3mE+375 7NC1</p> <p>Bookrunner 05/2025</p> <p>CIC Market Solutions</p>	 <p>750 M€ 3.500% 05/2035</p> <p>Bookrunner 05/2025</p> <p>CIC Market Solutions</p>	 <p>750 M€ 3.250% 05/2032 1 MME 4.000% 05/2037 500 M€ 4.625% 05/2045</p> <p>Bookrunner 04/2025</p> <p>CIC Market Solutions</p>	 <p>500 M€ 2.875% 05/2029</p> <p>Global Coordinator 04/2025</p> <p>CIC Market Solutions</p>
 <p>1.25 MME 3.000% 05/2030 750 M€ 3.500% 05/2035</p> <p>Bookrunner 04/2025</p> <p>CIC Market Solutions</p>	 <p>400 M€ 5.750% PNC7</p> <p>Global Coordinator 03/2025</p> <p>CIC Market Solutions</p>	 <p>815 M€ 4.875% PNC5.5</p> <p>Co-Manager 03/2025</p> <p>CIC Market Solutions</p>	 <p>300 M€ 4.750% 04/2032</p> <p>Bookrunner 03/2025</p> <p>CIC Market Solutions</p>
 <p>750 M€ 5.625% 5NC2</p> <p>Bookrunner 03/2025</p> <p>CIC Market Solutions</p>	 <p>500 M€ 3.875% 03/2032</p> <p>Bookrunner 03/2025</p> <p>CIC Market Solutions</p>	 <p>500 M€ 3.375% 03/2030</p> <p>Bookrunner 03/2025</p> <p>CIC Market Solutions</p>	 <p>500 M€ 3.625% 03/2035</p> <p>Bookrunner 03/2025</p> <p>CIC Market Solutions</p>

 <p>SNF WATER SCIENCE</p> <p>550 M€ 4.500% 03/2032</p> <p>Bookrunner 03/2025</p> <p>CIC Market Solutions</p>	 <p>COFIROUTE</p> <p>650 M€ 3.125% 03/2033</p> <p>Bookrunner 02/2025</p> <p>CIC Market Solutions</p>	 <p>BANQUE FÉDÉRATIVE Crédit Mutuel</p> <p>1 MME 3,625% 03/2035</p> <p>Bookrunner 02/2025</p> <p>CIC Market Solutions</p>	 <p>Pernod Ricard</p> <p>800 M€ 3.25% 03/2032</p> <p>Bookrunner 02/2025</p> <p>CIC Market Solutions</p>
 <p>SAGESS Managing strategic oil reserves</p> <p>500 M€ 3.000% 11/2031</p> <p>Bookrunner 02/2025</p> <p>CIC Market Solutions</p>	 <p>eliorgroup</p> <p>500 M€ 5.625% 5NC2</p> <p>Bookrunner 01/2025</p> <p>CIC Market Solutions</p>	 <p>Les Mousquetaires</p> <p>500 M€ 4.125% 01/2030</p> <p>Bookrunner 01/2025</p> <p>CIC Market Solutions</p>	 <p>Crédit Mutuel Home Loan SFH</p> <p>1.5 MME Covered 3.500% 07/2032</p> <p>Bookrunner 01/2025</p> <p>CIC Market Solutions</p>
 <p>Goldman Sachs</p> <p>1 MME 3mE+80 01/2029 1.5 MME 3.500% 01/2033</p> <p>Bookrunner 01/2025</p> <p>CIC Market Solutions</p>	 <p>Ipsos</p> <p>400 M€ 3.750% 01/2030</p> <p>Bookrunner 01/2025</p> <p>CIC Market Solutions</p>	 <p>BANQUE FÉDÉRATIVE Crédit Mutuel</p> <p>1.25 MME T2 10NC5 4% 01/2035</p> <p>Bookrunner 01/2025</p> <p>CIC Market Solutions</p>	 <p>Tereos</p> <p>300 M€ 5.750% 04/2031</p> <p>Bookrunner 01/2025</p> <p>CIC Market Solutions</p>
	 <p>Desjardins</p> <p>750 M€ 3mE+45 01/2027</p> <p>Co-Manager 01/2025</p> <p>CIC Market Solutions</p>	 <p>MOBILIZE FINANCIAL SERVICES</p> <p>850 M€ 3.500% 01/2028</p> <p>Bookrunner 01/2025</p> <p>CIC Market Solutions</p>	

CIC Market Solutions would like to thank its clients for their trust.

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About CIC Market Solutions

CIC Market Solutions is the business unit of Crédit Industriel et Commercial (CIC) in charge of market activities for clients of Crédit Mutuel Alliance Fédérale. It offers investment and risk management solutions along with asset servicing solutions for corporates, and financial institutions. CIC is a subsidiary of Crédit Mutuel Alliance Fédérale, one of Europe's banking groups with shareholder's equity of €66bn as at 31 December 2024.



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