

Paris, 9 July 2025

BOND ISSUES IN H1 2025

Record activity on the bond market

CIC Market Solutions advise and support the group's clients in raising capital on the bond markets: senior and hybrid syndicated public issues, buyback offers, Euro PP, equity-linked products, etc.

In H1 2025, the number of transactions was up once again.

 <p>600 M€ 5.000% 01/2031</p> <p>Bookrunner 06/2025</p> <p></p>	 <p>500 M€ 3.625% 06/2030</p> <p>Global Coordinator 06/2025</p> <p></p>	 <p>550 M€ 3.704% 06/2029 700 M€ 4.429% 06/2032</p> <p>Bookrunner 06/2025</p> <p></p>	 <p>750 M€ 3.875% PNC7</p> <p>Bookrunner 06/2025</p> <p></p>
 <p>500 M€ 3.625% 06/2034</p> <p>Bookrunner 06/2025</p> <p></p>	 <p>850 M€ 3.324% 06/2032 650 M€ 3.795% 06/2037</p> <p>Bookrunner 06/2025</p> <p></p>	 <p>600 M€ 2.875% 06/2029 650 M€ 3.375% 06/2032</p> <p>Bookrunner 06/2025</p> <p></p>	 <p>500 M€ 4.750% 06/2030</p> <p>Bookrunner 06/2025</p> <p></p>
 <p>700 M€ 3.875% 06/2031 800 M€ 4.625% 06/2035</p> <p>Bookrunner 06/2025</p> <p></p>	 <p>1.5 MME Cov. 2.625% 06/2030 750 M€ Cov. 3.125% 06/2035</p> <p>Bookrunner 05/2025</p> <p></p>	 <p>300 M€ 4.000% 06/2032</p> <p>Bookrunner 05/2025</p> <p></p>	 <p>500 M€ 4.500% 05/2032</p> <p>Bookrunner 05/2025</p> <p></p>

 <p>750 M€ 3.125% 11/2029</p> <p>Bookrunner 05/2025</p> <p>CIC Market Solutions</p>	 <p>600 M€ 3.750% 05/2030</p> <p>Bookrunner 05/2025</p> <p>CIC Market Solutions</p>	 <p>\$600m 5.150% 08/2030 \$500m 5.800% 08/2035</p> <p>Bookrunner 05/2025</p> <p>CIC Market Solutions</p>	 <p>500 M€ 2.875% 01/2031</p> <p>Bookrunner 05/2025</p> <p>CIC Market Solutions</p>
 <p>650 M€ 5.125% 05/2031</p> <p>Bookrunner 05/2025</p> <p>CIC Market Solutions</p>	 <p>300 M€ 3.054% 05/2028 500 M€ 3.845% 05/2032</p> <p>Bookrunner 05/2025</p> <p>CIC Market Solutions</p>	 <p>400 M€ 5.375% 05/2030 300 M€ 5.625% 05/2032 550 M€ 3mE+375 05/2032</p> <p>Bookrunner 05/2025</p> <p>CIC Market Solutions</p>	 <p>750 M€ 3.500% 05/2035</p> <p>Bookrunner 05/2025</p> <p>CIC Market Solutions</p>
 <p>750 M€ 3.250% 05/2032 1 MM€ 4.000% 05/2037 500 M€ 4.625% 05/2045</p> <p>Bookrunner 04/2025</p> <p>CIC Market Solutions</p>	 <p>500 M€ 2.875% 05/2029</p> <p>Global Coordinator 04/2025</p> <p>CIC Market Solutions</p>	 <p>200 M€ 4.300% 03/2025</p> <p>Dealer 03/2025</p> <p>CIC Market Solutions</p>	 <p>1.25 MM€ 3.000% 05/2030 750 M€ 3.500% 05/2035</p> <p>Bookrunner 04/2025</p> <p>CIC Market Solutions</p>
 <p>400 M€ 5.750% PNC7</p> <p>Global Coordinator 03/2025</p> <p>CIC Market Solutions</p>	 <p>300 M€ 4.750% 04/2032</p> <p>Bookrunner 03/2025</p> <p>CIC Market Solutions</p>	 <p>750 M€ 5.625% 5NC2</p> <p>Bookrunner 03/2025</p> <p>CIC Market Solutions</p>	 <p>500 M€ 3.875% 03/2032</p> <p>Bookrunner 03/2025</p> <p>CIC Market Solutions</p>
 <p>500 M€ 3.375% 03/2030</p> <p>Bookrunner 03/2025</p> <p>CIC Market Solutions</p>	 <p>500 M€ 3.625% 03/2035</p> <p>Bookrunner 03/2025</p> <p>CIC Market Solutions</p>	 <p>550 M€ 4.500% 03/2032</p> <p>Bookrunner 03/2025</p> <p>CIC Market Solutions</p>	 <p>650 M€ 3.125% 03/2033</p> <p>Bookrunner 02/2025</p> <p>CIC Market Solutions</p>

 1 MME 3.625% 03/2035 Bookrunner 02/2025 CIC Market Solutions	 800 M€ 3.25% 03/2032 Bookrunner 02/2025 CIC Market Solutions	 500 M€ 3.000% 11/2031 Bookrunner 02/2025 CIC Market Solutions	 500 M€ 5.625% 5NC2 Bookrunner 01/2025 CIC Market Solutions
 500 M€ 4.125% 01/2030 Bookrunner 01/2025 CIC Market Solutions	 1 MME 3mE+80 01/2029 1.5 MME 3.500% 01/2033 Bookrunner 01/2025 CIC Market Solutions	 400 M€ 3.750% 01/2030 Bookrunner 01/2025 CIC Market Solutions	 1.5 MME Covered 3.500% 07/2032 Bookrunner 01/2025 CIC Market Solutions
 300 M€ 5.750% 04/2031 Bookrunner 01/2025 CIC Market Solutions	 850 M€ 3.500% 01/2028 Bookrunner 01/2025 CIC Market Solutions		

CIC Market Solutions would like to thank its clients for their trust.

Communication CIC Market Solutions
communication-cicms@cic.fr

About CIC Market Solutions

CIC Market Solutions is the business unit of Crédit Industriel et Commercial (CIC) in charge of market activities for clients of Crédit Mutuel Alliance Fédérale. It offers investment and risk management solutions along with asset servicing solutions for corporates, and financial institutions. CIC is a subsidiary of Crédit Mutuel Alliance Fédérale, one of Europe's banking groups with shareholder's equity of €66bn as at 31 December 2024.



www.cic-marketsolutions.eu