

Paris, 13 July 2021

**Successful initial public offering of ENOGIA**  
**CIC Market Solutions, listing sponsor, lead manager**  
**and bookrunner**  
**L'Agence ComFi, financial communication advisor**

**CIC Market Solutions was listing sponsor, lead manager, and sole bookrunner for ENOGIA on its IPO on Euronext Growth® in Paris. L'Agence ComFi by CIC Market Solutions acted as financial communication advisor on the transaction.**

An expert in micro-turbomachinery to support energy transition, ENOGIA (code ISIN: FR0014004974 - mnemonic: ALENO) offers innovative solutions in heat-to-electricity conversion systems (ORC) and air compressors for hydrogen fuel cells.

In an adverse market context, the company raised €11.1m with overall demand of €12.9m, i.e. an oversubscription rate of 117%. The offering was a great success with institutional and retail investors.

Based on the offer price of €11.60 per share, the market capitalisation came out at almost €45m. After this transaction, ENOGIA's share capital is made up of 3,858,932 shares and the free float represents 20.7% of the company's capital.

Under the over-allotment option, a maximum number of 143,104 shares, corresponding to a maximum gross amount of €1.7m, could be issued. If the over-allotment option is exercised in full, the total amount of the transaction would therefore increase to €12.7m.

CIC Market Solutions would like to thank ENOGIA for its trust. Our teams regularly work alongside companies to bring their financing projects to fruition.

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**About CIC Market Solutions**

CIC Market Solutions is the business unit of Crédit Industriel et Commercial (CIC) in charge of market activities for clients of Crédit Mutuel Alliance Fédérale. It offers investment and risk management solutions, along with asset servicing solutions for corporates, and financial institutions. CIC is a subsidiary of Crédit Mutuel Alliance Fédérale, one of Europe's main banking groups with capital and super subordinated securities of €49.6bn as at 31 December 2020.