

Paris, 19 January 2024

BOND ISSUES IN 2023

Ongoing growth in market share

CIC Market Solutions worked with numerous issuers on their bond transactions (syndicated public offers, liability management, EuroPP, etc.) in 2023.

We present below a selection of transactions carried out during the year.

 <p>UNIBAIL-RODAMCO-WESTFIELD</p> <p>€750m 4.125% 12/2030 Green</p> <p>Bookrunner Dec. 2023</p> <p>CIC Market Solutions</p>	 <p>Rte</p> <p>€500m 3.5% 12/2031</p> <p>Bookrunner Nov. 2023</p> <p>CIC Market Solutions</p>	 <p>COVIVIO</p> <p>€500m 4.625% 06/2032</p> <p>Bookrunner Nov. 2023</p> <p>CIC Market Solutions</p>	 <p>Teleperformance each interaction matters</p> <p>€700m 5.250% 11/2028 €700m 5.750% 11/2031</p> <p>Bookrunner Nov. 2023</p> <p>CIC Market Solutions</p>	 <p>VEOLIA</p> <p>€600m 6.000% PNC5.25</p> <p>Bookrunner Nov. 2023</p> <p>CIC Market Solutions</p>
 <p>Carrefour</p> <p>€750m 4.375% 11/2031</p> <p>Bookrunner Nov. 2023</p> <p>CIC Market Solutions</p>	 <p>SAGESS Managing strategic oil reserves</p> <p>€500m 3.5% 11/2029</p> <p>Bookrunner Nov. 2023</p> <p>CIC Market Solutions</p>	 <p>BANQUE FÉDÉRATIVE Crédit Mutuel</p> <p>€1.25bn SNP 4.75% 11/2031</p> <p>Bookrunner Oct. 2023</p> <p>CIC Market Solutions</p>	 <p>CARMILA</p> <p>€500m 5.5% 10/2028</p> <p>Bookrunner Oct. 2023</p> <p>CIC Market Solutions</p>	 <p>MOBILIZE FINANCIAL SERVICES</p> <p>€750m 4.625% 10/2026 €750m 4.875% 10/2029</p> <p>Bookrunner Sept. 2023</p> <p>CIC Market Solutions</p>
 <p>præmia HEALTHCARE</p> <p>€500m 5.5% 09/2028</p> <p>Bookrunner Sept. 2023</p> <p>CIC Market Solutions</p>	 <p>Pernod Ricard</p> <p>€600m 3.75% 09/2027 €750m 3.75% 09/2033</p> <p>Bookrunner Sept. 2023</p> <p>CIC Market Solutions</p>	 <p>BANQUE FÉDÉRATIVE Crédit Mutuel</p> <p>€750m SP "Social" 4.125% 09/2030</p> <p>Bookrunner Sept. 2023</p> <p>CIC Market Solutions</p>	 <p>WORLDLINE</p> <p>€600m 4.125% 09/2028</p> <p>Bookrunner Sept. 2023</p> <p>CIC Market Solutions</p>	 <p>LVMH</p> <p>€1bn 3.250% 09/2029 €1.5bn 3.500% 04/2033</p> <p>Bookrunner Aug. 2023</p> <p>CIC Market Solutions</p>



€600m 4.375% 03/2029

Bookrunner
Aug. 2023

CIC Market Solutions



€800m 4.250% 09/2034
€900m 4.500% 09/2042-
Green Bond

Bookrunner
Aug. 2023

CIC Market Solutions



€600m 5.625% 07/2028

Bookrunner
July 2023

CIC Market Solutions



€1bn 3.75% 07/2035

Bookrunner
June 2023

CIC Market Solutions



€500m 3.375% 06/2030

Bookrunner
June 2023

CIC Market Solutions



€1.25bn 4.25% 06/2031

Bookrunner
June 2023

CIC Market Solutions



WENDEL

€300m 4.5% 06/2030

Bookrunner
June 2023

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BANQUE FÉDÉRATIVE
Crédit Mutuel

Double tranche SP
€500m 3.875% 02/2028
€1.25bn 4.125% 06/2033

Bookrunner
June 2023

CIC Market Solutions



€1bn 3.875% 07/2031

Bookrunner
May 2023

CIC Market Solutions



€750m 4.000% 06/2028

Co-Manager
May 2023

CIC Market Solutions



€700m 3.500% 05/2029
Sustainability-Linked

Bookrunner
May 2023

CIC Market Solutions



€700m 3.125% 01/2030

Bookrunner
May 2023

CIC Market Solutions



€500m 4.000% 05/2033

Bookrunner
May 2023

CIC Market Solutions



\$750m 6.375% 05/2028

Bookrunner
May 2023

CIC Market Solutions



€500m 4.079% 05/2027

Bookrunner
April 2023

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€300m 6.375% 05/2028

Bookrunner
April 2023

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BANQUE FÉDÉRATIVE
Crédit Mutuel

€1.25bn SNP
4.375% 05/2030

Bookrunner
April 2023

CIC Market Solutions



€750m Covered
3.250% 04/2028

Co-Manager
April 2023

CIC Market Solutions



€400m 5.500% 04/2028

Co-Manager
March 2023

CIC Market Solutions



€600m 4.250% 04/2027

Bookrunner
March 2023

CIC Market Solutions



€500m 3.875% 09/2024
€750m 3.875% 09/2030
€750m 4.125% 03/2035

Bookrunner
March 2023

CIC Market Solutions

BANQUE FÉDÉRATIVE
Crédit Mutuel

€1.5bn SP
4.125% 03/2029

Bookrunner
March 2023

CIC Market Solutions



KERING

€750m 3.250% 02/2029
€750m 3.375% 02/2033

Bookrunner
Feb. 2023

CIC Market Solutions



€500m 5.625% 02/2030

Bookrunner
Feb. 2023

CIC Market Solutions

BANQUE FÉDÉRATIVE
Crédit Mutuel

Double Tranche SNP
€1bn 3.875% 01/2028
€500m 4.000% 01/2033

Bookrunner
Jan. 2023

CIC Market Solutions

 €350m 7.250% 04/2028 Bookrunner Jan. 2023 	 €400m 3.500% 01/2031 Bookrunner Jan. 2023 	 €650m 3.500% 01/2029 Bookrunner Jan. 2023 	 €1.25bn T2 5.125% 10Y Bullet Bookrunner Jan. 2023 	 €600m 5.000% 01/2029 Bookrunner Jan. 2023 
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 Tender offer One bond – €379m Bookrunner Nov. 2023 	 Tender offer Three bonds – €236m Bookrunner Nov. 2023 
Tender offer – CIC Dealer manager	

CIC Market Solutions would like to thank its clients for their trust.

Contact

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A propos de CIC Market Solutions

CIC Market Solutions is the business unit of Crédit Industriel et Commercial (CIC) in charge of market activities for clients of Crédit Mutuel Alliance Fédérale. It offers investment and risk management solutions along with asset servicing solutions for corporates, and financial institutions. CIC is a subsidiary of Crédit Mutuel Alliance Fédérale, one of Europe's banking groups with shareholder's equity of €56.7bn as at 31 December 2022.



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